

Demat Trading Account Opening Process

- ❖ If you are interested in investing in the stock market, the first step in the process is to open a Demat account. Allwin sec offers investors to open an online paperless Demat account in just a few minutes. Before starting the process of opening your Demat account, it is advised that you have a scanned copy of the following:
 - Pan Card
 - Aadhar Card
 - Bank Proof
 - Scanned copy of Signature
- ❖ To open your Demat account, visit our website, www.allwinsecurities.com. and locate the "EKYC-Open Trading Account" option on the homepage. Once you click on this option, you will be directed to a new page where you will have to sign up using your phone number. After providing your number, you will receive OTP on mobile and Email that you will need to enter on the website to proceed.
- ❖ In the next step, you will be required to enter your profile details such as Full Name, Pan Number, E-mail and mobile number. You will receive OTP in your e-mail, which has to be entered when the dialogue box appears. Next is the process of Address verification, which can be quickly done if you have your Digi locker account. If you can't have your address verified through Digi locker you can get it done manually in which you will need to upload scanned copies of your Passport, Driving License and Voter Id.
- ❖ The next step is the bank verification stage, where you will have to enter your account number, MICR code, and IFSC code and also upload your image of bank proof and it will be verified by our Account Verification process.
- ❖ On the next page, you will be required to fill in some details about yourself, like occupation, marital status, trading experience, Income Detail, and Net worth. Along with the other information, you will also have to fill in the details of your mother, father/ spouse (as mentioned in the pan card)
- ❖ Then you will have to upload your pan card and a scanned copy of your signature. The next page will be of the exchange, where you must select the segments, you wish to trade. If you opt to trade in all the segments the following documents will be needed - a copy of the current ITR, Form 16, bank account statement of the last 6 months, net worth certificate (not more than 1 year old), copy of Demat account holding statement if you have a Demat account with any other broker.

- ❖ On clicking save and next after selecting the segments. an IPV page opens where you need to ensure that the background and camera are clear. If you are satisfied, click capture, save the picture, and move on to the next step of the account opening process.
- ❖ The next step is to e-sign, which can easily be done through your Aadhar OTP.
- ❖ After e-signing, the account opening process is complete. You will receive your Unique Client Code (UCC) in your e-mail, through which you can log in to our trading platform Shree Varahi.
- ❖ For any query, you can e-mail us at customer.connect@allwinsecurities.com or contact us at 022-43446444

Visit the website:
allwinsecurities.com

Click On "EKYC-
Open Trading
Account"

Sign Up

Enter the
required
information

Address
Verificatio
n

Bank
verification

Enter Profile
Details

Selection of
Segments

IPV (Image
Capture)

E-Sign

Account
opened
successfully

UCC received
in e-mail